



# American Legion Newport Harbor Post 291

## PUFL (Paid Up for Life) Transfer Policy



### I) Eligibility:

- i) Any Legionnaire wanting to transfer into the Newport Harbor, Post 291 American Legion that previously signed up for the PUFL program, will be allowed to transfer under the following guidelines.
  - (a) Must submit a completed Post 291 membership application form.
  - (b) Must submit a copy of their DD-214 (or proof of Honorable discharge)
  - (c) First year transfer fees will be paid in accordance with the current amount paid by any “regular” member that transfers into Newport Harbor, Post 291.
    1. Includes the Electronic Access Card
    2. Includes the Post 291 Legion Cover
  - (d) Agree to pay the annual dues as invoiced by Newport Harbor, Post 291

### II) Annual Dues Assessment:

- i) PUFL membership is based on the annual dues of the Post that a member belongs to at the time of acceptance as a PUFL. Due to the unique structure of the Newport Harbor, Post 291 membership, the annual dues require more than the basic dues needed for membership into the American Legion.
- ii) The annual dues of the American Legion Post that a PUFL member is transferring in from is used as base point for a reduction of the annual dues needed to maintain a membership with the Newport Harbor, Post 291.
- iii) A PUFL transfer will be required to pay the difference of the current annual membership dues of Newport Harbor, Post 291, and the current annual membership dues of the post where they are transferring from.
  - (a) EX: Current Post Membership : \$ 45.00
  - (b) Post 291 Membership : \$150.00
  - (c) Annual Invoice to be paid : \$105.00

### III) Agreement by the PUFL Member:

- i) If a PUFL member agrees to the Newport Harbor, Post 291 transfer policy; their membership application will be accepted and processed in the same manner as all “regular” membership transfers.

### IV) Delinquent Annual Dues:

- i) If a PUFL transfer fails to pay the annual dues, they will no longer be considered a member in good standing.
  - (a) The 1<sup>st</sup> Vice Commander will notify the member of the delinquency via letter sent by USPS.
  - (b) Membership at the Newport Harbor Post 291 will be suspended.
  - (c) Electronic Access card will be turned off.
- ii) The members can reinstate their membership in good standing status by submitting payment in full of the annual invoice amount as agreed upon at the original time of transfer.
- iii) The member can transfer back out to any other American Legion Post and maintain a member in good standing status.



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### V) Upgrading Transfer PUFL Membership to full Newport Harbor American Legion Post 291 PUFL

- i) Utilizing the same formatted calculations used by National, PUFL transfer members have the opportunity to pay the balance of their dues in full.
- ii) The difference of the age of 85, less the current age of the member, will be the multiplier of the assessed annual dues.
- iii) The assessed annual dues will be calculated as previously described in this policy.
  - (a) EX: Base age of: 85
  - (b) Current Member age: - 67
  - (c) Age Difference: = 18
  - (d) Annual Assessed Dues: \$105
  - (e) Paid-in-Full Total: \$1,890